

# MARKET ROUNDUP

20 Jan, 2025



## KSE-100 closes at 115,845 up 573 points

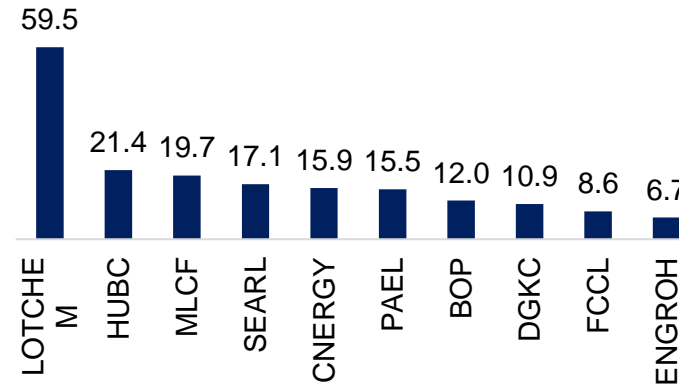
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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115,845 0.50%    71,942 0.54%    36,476 0.45%    178,115 0.46%

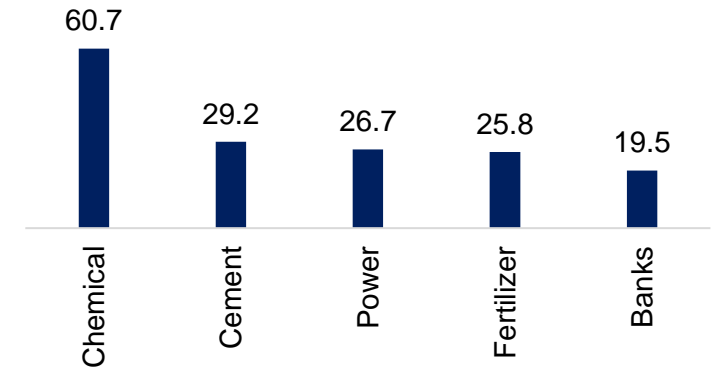
- The equity market opened on a strong note and maintained positive momentum throughout the day. The KSE-100 Index fluctuated between an intraday low of 115,668 points and a high of 116,276 points, ultimately closing at 115,272 points, reflecting a gain of 573 points. The total trading volume reached 267.6 million shares, valued at PKR 22.3 billion.
- Key stocks driving the index's rise included ENGROH (+3.3%, 224 points), FFC (+1%, 107 points), MEBL (+1.6%, 55 points), SEARL (+3.8%, 33 points), and MLCF (+4.5%, 31 points). LOTCHEM and HUBC topped the volume chart, with 59.5 million and 21.4 million shares traded, respectively.
- Buying interest was mainly seen in the Fertilizers, Cements, Pharma, and Banking sectors, while a mixed trend prevailed in the E&Ps.
- The equity market is currently in a consolidation phase, with most activity centered around side stocks. We expect the market to post gains in the upcoming sessions, though activity is likely to pick up once the earnings season begins. The upcoming earnings season is anticipated to deliver positive results from key sectors, which could help sustain upward momentum. Investors are encouraged to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to capitalize on potential market opportunities.

Sales Desk  
Alpha Capital

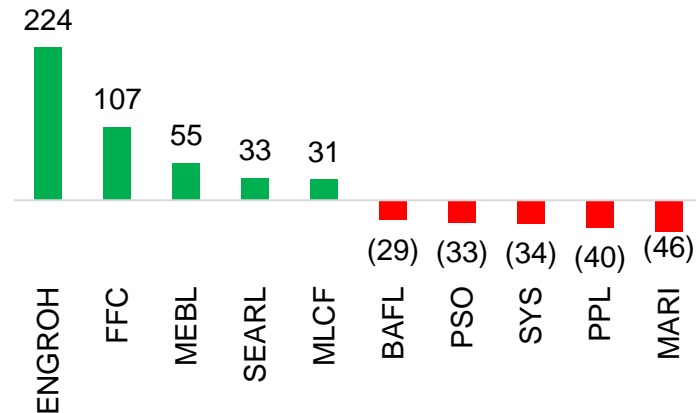
### Most Active Stocks (Vol. mn shares)



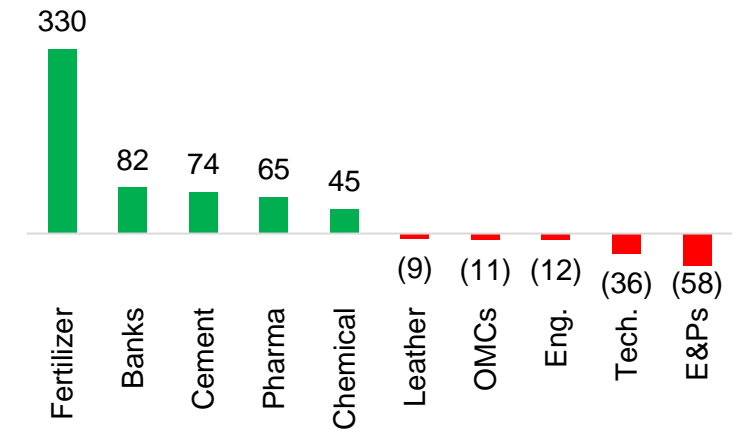
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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